



Cleary
Training
Associates



Customised IT Training & Development

Course Outline | SalesLogix Architect

Duration: 2 Day

Objectives: Students will learn the basic skills necessary to begin using SalesLogix Architect. They will manager database tables, create tables, create views, modify picklists and create new lookups.

Prerequisites: An understanding of using databases and a knowledge of SalesLogix Client and SalesLogix Administrator is required, gained either by previous experience or by attendance on SalesLogix End User and SalesLogix Administrator Course.

Table, Fields and Data

- Understand Table Relationships
- Examining the Database Manager
- Executing a SQL Query
- Checking Database Integrity
- Exploring Joins
- Using the Replace Data Wizard

Architect

- Utilising the Plugin Manager
- Modifying a Pick List
- Creating New Lookups
- Building Views
- Creating New Objects
- Creating User Specific Views
- Designing a filtered Data Grid
- Creating Calculated Fields
- Updating Release Overview
- Exploring Client Options
- Utilising the Tab Manager
- Document Templates

Bundles

- Understanding Bundles
- Creating a Bundle
- Using the Bundle Manager